



CHARITABLE CONTRIBUTION APPLICATION

See the Citizens Bank's Charitable Giving Program guidelines to review program categories and exclusions prior to completing and submitting application. Attachments may be included, but not used in lieu of completed application – do not use "See Attached" in fields below. Submit application and supporting documentation as requested to MARKETINGDEPT@CITIZENSBANKWI.bank or to the address listed below at least 4-6 weeks in advance for review of submission.

I. GENERAL INFORMATION

Name of Organization

EIN/Tax ID#

Mailing Address

Phone Number

City, State, Zip

Website

Contact Name

Contact Phone, if different

Contact Email

II. ORGANIZATION DETAILS

Organization's Mission or Purpose Statement

Brief description of services provided including geographic area and income level of those served

Do you receive state or federal funding? ☐ Yes ☐ No

Do you receive United Way funding? ☐ Yes ☐ No

III. EVENT/PROGRAM INFORMATION

Event Category

☐ Education and Youth Initiatives

☐ Health and Human Services

☐ Civic and Cultural

☐ Community & Economic Development

Supporting Documents Required

☐ W-9 Form

☐ IRS Letter of Determination

☐ Event Flyer

☐ Sponsorship Request Letter

Description of Event – include date, location, and how funds raised will be utilized (who will benefit)

Name of person(s) affiliated with Citizens Bank (employee, customer, director, stockholder), if applicable:

MAIL COMPLETED APPLICATION AND SUPPORTING DOCUMENTS TO:

Citizens Bank

Attn: Community Relations Director

P.O. Box 223

Mukwonago, WI 53149

OFFICE USE ONLY

Date Received

Approved Y/N

Amount

Check Number